

BRAD BRIAN (State Bar No. 79001)
Brad.Brian@mto.com

THOMAS B. WALPER (State Bar No. 96667)
thomas.walper@mto.com

HENRY WEISSMANN (State Bar No. 132418)
henry.weissmann@mto.com

BRADLEY SCHNEIDER (State Bar No. 235296)
bradley.schneider@mto.com

MUNGER, TOLLES & OLSON LLP
350 South Grand Avenue
Fiftieth Floor
Los Angeles, California 90071
Telephone: (213) 683-9100
Facsimile: (213) 683-3702

Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:	Bankruptcy Case No. 19-30088 (DM)
PG&E CORPORATION,	Chapter 11
- and -	(Lead Case)
PACIFIC GAS AND ELECTRIC COMPANY,	(Jointly Administered)
	Debtors.
<input type="checkbox"/> Affects PG&E Corporation	MONTHLY FEE STATEMENT OF MUNGER, TOLLES & OLSON LLP FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF MAY 1, 2020 THROUGH MAY 31, 2020
<input type="checkbox"/> Affects Pacific Gas and Electric Company	
<input checked="" type="checkbox"/> Affects both Debtors	
<i>* All papers shall be filed in the Lead Case No. 19-30088 (DM).</i>	
Objection Deadline: July 29, 2020 4:00 p.m. (Pacific Time)	
[No hearing requested]	

1	To: The Notice Parties	
2	Name of Applicant:	Munger, Tolles & Olson LLP
3	Authorized to Provide Professional Services to:	Counsel for Debtors and Debtors in Possession
4	Date of Retention:	January 29, 2019 ¹
5	Period for which compensation and reimbursement are sought:	May 1, 2020 through May 31, 2020
6	Amount of compensation sought as actual, reasonable, and necessary:	\$1,167,145.20 (80% of \$1,458,931.50)
7	Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$108,872.12

10

11 Munger, Tolles & Olson LLP (“**MTO**” or “**Applicant**”), attorneys for PG&E Corporation and
 12 Pacific Gas and Electric Company (the “**Debtors**”) for certain matters, hereby submits its Monthly Fee
 13 Statement (the “**Monthly Fee Statement**”) for allowance and payment of compensation for
 14 professional services rendered and for reimbursement of actual and necessary expenses incurred for the
 15 period commencing May 1, 2020 through May 31, 2020 (the “**Fee Period**”) pursuant to the *Order*
 16 *Pursuant to 11 U.S.C §§ 331 and 105(e) and Fed. R. Bankr. P. 2016 for Authority to Establish*
 17 *Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on
 18 February 28, 2019 [Docket No. 701] (the “**Interim Compensation Procedures Order**”).

19 By this Monthly Fee Statement, the Applicant requests payment of \$1,167,145.20 (80% of
 20 \$1,458,931.50) as compensation for professional services rendered to the Debtors during the Fee
 21 Period and payment of \$108,872.12 (representing 100% of the expenses incurred) as reimbursement
 22 for actual and necessary expenses incurred by the Applicant during the Fee Period.

23 Annexed hereto as **Exhibit A** is the name of each professional who performed services for the
 24 Debtors in connection with these Chapter 11 Cases during the Fee Period covered by this Fee
 25 Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a
 26

27 ¹ The *Order Authorizing Debtors Pursuant to 11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014(a) and*
 28 *2016 for Authority to Retain and Employ Munger, Tolles & Olson LLP as Counsel for Certain Matters*
for the Debtors Effective as of the Petition Date [Dkt No. 1677] was entered on April 25, 2019 (the
 “**Retention Order**”).

summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** is a summary of expenses incurred during the Fee Period. Attached hereto as **Exhibit D** are the detailed time and expense entries for the Fee Period.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures Order, responses or objections to this Monthly Fee Statement, if any, must be filed and served on or before 4:00 p.m. (Pacific Time) on the 21st day (or the next business day if such day is not a business day) following the date the Monthly Fee Statement is served (the “**Objection Deadline**”).

PLEASE TAKE FURTHER NOTICE that upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no objection with the Court with respect to any fees and expenses not subject to an objection, after which the Debtors are authorized and directed to pay the Applicant an amount equal to 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement that are not subject to an objection. If a portion of the fees and expenses are subject to a properly and timely filed objection and the Applicant is unable to reach a consensual resolution with the objector, the Applicant may (i) request the Court approve the amounts subject to objection or (ii) forego payment of such amounts until the next hearing to consider interim or final fee applications, at which time the Court will adjudicate any unresolved objections.

Dated: July 8, 2020

Respectfully submitted,

MUNGER, TOLLES & OLSON LLP

By: /s/ Bradley Schneider
Bradley Schneider

Attorneys for Debtors and Debtors in Possession

Notice Parties

PG&E Corporation
c/o Pacific Gas & Electric Company
Attn: Janet Loduca, Esq.
77 Beale Street
San Francisco, CA 94105

Weil, Gotshal & Manges LLP
Attn: Stephen Karotkin, Esq.
Jessica Liou, Esq.
Matthew Goren, Esq.
767 Fifth Avenue
New York, NY 10153

The Office of the United States Trustee for Region 17
Attn: Andrew Vara, Esq.
Timothy Laffredi, Esq.);
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
San Francisco, CA 94102

Milbank LLP
Attn: Dennis F. Dunne, Esq.
Sam A. Khalil, Esq.
55 Hudson Yards
New York, NY 10001-2163

Milbank LLP
Attn: Paul S. Aronzon, Esq.,
Gregory A. Bray, Esq.,
Thomas R. Kreller, Esq.
2029 Century Park East, 33rd Floor
Los Angeles, CA 90067

Baker & Hostetler LLP
Attn: Eric Sagerman, Esq. and
Cecily Dumas, Esq.
11601 Wilshire Boulevard, Suite 1400
Los Angeles, CA 90025-0509